Fanucchi, Edward L. (for Scott Scharton – Grandson – Executor)

Probate Status Hearing Re Filing First Account / Final Distribution

DC	D: 8-9-10	SCOTT SCHARTON, Grandson, was	NEEDS/PROBLEMS/COMMENTS:
		appointed Executor with Full IAEA	, , , , , , , , , , , , , , , , , , , ,
		without bond on 10-7-13. Letters issued	Need First Account or Petition for
		10-14-13.	Final Distribution pursuant to
		=	Probate Code §12200 or verified
		At the hearing on 10-7-13, the Court set	written status report pursuant to
	Aff.Sub.Wit.	this status hearing for the filing of the first	Local Rule 7.5.
	Verified	account or petition for final distribution.	
	Inventory	I&A filed 10-17-13 reflects real property	
	PTC	valued at \$135,000.00.	
	Not.Cred.		
	Notice of	Order Determining Entitlement to Estate	
	Hrg	Distribution was entered 2-5-14.	
	Aff.Mail		
	Aff.Pub.	Nothing further has been filed.	
	Sp.Ntc.		
	Pers.Serv.		
	Conf.		
	Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video		
	Receipt	_	
	CI Report		
	9202		
	Order	_	
	Aff. Posting		Reviewed by: skc
	Status Rpt	<u> </u>	Reviewed on: 11-25-14
	UCCJEA		Updates:
	Citation		Recommendation:
	FTB Notice		File 1 - Uriarte

Adam Carbajal Special Needs Trust
Walters, Jennifer L. (for Maria Alvarez-Garcia – Trustee)
Status Hearing Re: Filing of the Next Account

		MARIA ALVAREZ-GARCIA, Maternal Grandmother and	NEEDS/PROBLEMS/COMMENTS:
		Guardian, is Trustee.	Need Second Account pursuant to Probate Code §§ 2620, 1060, Cal. Rule of
		The Trustee's Second Account covering the period of 10-18-11	Court 7.9003(c)(6), and Minute Order of 12-12-13.
	Aff.Sub.Wit.	through 8-16-13 was settled on	
	Verified	12-12-13.	
	Inventory	At the hearing on 12-12-13, the	
	PTC	Court set this status hearing for	
	Not.Cred.	the filing of the next account.	
	Notice of		
	Hrg		
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf.		
	Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video		
	Receipt	_	
	CI Report		
	9202		
$\parallel \perp \downarrow$	Order	_	
	Aff. Posting	4	Reviewed by: skc
	Status Rpt	_	Reviewed on: 11-25-14
	UCCJEA	4	Updates:
╟┷┼	Citation	4	Recommendation:
	FTB Notice		File 2 - Carbajal

Atty Armas, J. Todd (Self-represented as Executor)

Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution

DOD: / 00 10	TODD ADAMAC are add are added	
DOD: 6-28-12	J. TODD ARMAS, an attorney, was	NEEDS/PROBLEMS/COMMENTS:
	appointed Executor with Full IAEA	
	without bond on 10-2-13. Letters issued	Note: Inventory and Appraisal filed
	10-8-13.	10-1-13 (prior to appointment)
	At the hearing on 10 0 12 the Court set	consists of residential real property valued at \$75,000.00. The decedent's
Aff.Sub.Wit.	At the hearing on 10-2-13, the Court set this status hearing for the filling of the first	will devises the estate to Kirby
	account or petition for final distribution.	Mathersehd as the sole heir.
Verified		Manierseria as me sole neii.
Inventory	=	
PTC		1. Need Petition for Final Distribution
Not.Cred.		pursuant to Probate Code §12200
Notice of		or verified status report pursuant
Hrg	╡	to Local Rule 7.5.
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video	7	
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: skc
Status Rpt		Reviewed on: 11-25-14
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 3 - Cole

4 John Yee Tsang (Estate)

Atty

Case No. 13CEPR00665

Salazar, Steven F. (for Helen Tsang – Spouse – Administrator with Will Annexed)

Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution

DOD: 3-31-13 **HELEN TSANG**, Spouse, was appointed **NEEDS/PROBLEMS/COMMENTS:** Administrator with Will Annexed with Full IAEA without bond on 10-10-13. Letters 1. Need Petition for Final Distribution issued 10-14-13. pursuant to Probate Code §12200 or verified status report pursuant to Local Rule 7.5. At the hearing on 10-10-13, the Court Aff.Sub.Wit. set this status hearing for the filing of the first account or petition for final Verified distribution. Inventory PTC 1&A filed 3-14-14 totals \$1,334,493.28 Not.Cred. and consists of various real and Notice of personal property interests. Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp **Objections** Video Receipt CI Report 9202 Order Aff. Posting Reviewed by: skc **Reviewed on:** 11-25-14 Status Rpt **UCCJEA Updates:** Citation **Recommendation:** File 4 - Tsang **FTB Notice**

4

Flanigan, Philip M. (for Robert O. Nicolaysen, II – Administrator)

Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution

DOD: 02/20/13	ROBERT O. NICOLAYSEN, II, son, was	NEEDS/PROBLEMS/COMMENTS:
DOD. 02/20/13	appointed Administrator without bond	NEEDS/TROBLEMS/COMMENTS.
	on 09/25/13. Letters of Administration	Need First and Final Account
	were issued on 10/08/13.	and Petition for Distribution
	 -	and/or current written status
Cont. from	Inventory & Appraisal, filed 08/26/14 -	report.
Aff.Sub.Wit.	\$26,800.00.	
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of]	
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.	-	
Screen		
Letters		
Duties/Supp		
Objections		
Video]	
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: JF
Status Rpt		Reviewed on: 11/25/14
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 5 - Nicolaysen

Jaech, Jeffrey A. (for George C. Hamparson, II – Executor)

Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution

DOD: 01/17/10	CEORCE C HAMPARSON II son was	
DOD: 01/17/10	GEORGE C. HAMPARSON, II, son, was appointed as Executor without bond on	NEEDS/PROBLEMS/COMMENTS:
	10/23/17. Letters Testamentary were	Need First and Final Account
	issued on 10/23/13.	and Petition for Distribution
	1850ed 011 10/25/15.	and/or current written status
Cont. from	Inventory & Appraisal, final, filed	report.
Aff.Sub.Wit.	03/05/14 - \$290,230.93	i spom
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of		
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: JF
Status Rpt		Reviewed on: 11/25/14
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 6 - Hamparson

Horton, Lisa (for Beverly A. Gillespie – Guardian)
Status Hearing Re: Filing of the Receipt for the Blocked Account

		BEVERLY A. GILLESPIE, Mother, was appointed	NEEDS/PROBLEMS/COMMENTS:
		Guardian of the Estate on 12-16-13 with \$150,000.00 to be placed into a blocked	1. The Estate of Francisco De La
		account. Letters issued 12-16-13.	Mora 12CEPR00782 has not
		_	yet closed and distributed.
		At the hearing on 12-16-13, the Court set a	This minor heir has now
	.Sub.Wit.	status hearing for the filing of the receipt for	turned 18. Did this
	rified	blocked account on 1-17-14, and also set status hearing for the filing of the Inventory	guardianship estate receive any distribution? If so, need
	entory	and Appraisal for 5-16-14 and for the filing of	receipt for blocked account,
PTC		the First Account on 2-20-15.	Inventory and Appraisal,
—	t.Cred.		and First and Final Account.
	tice of	Minute Order 1-17-14: The Court is advised	If not, need petition to
Hrg	<u> </u>	that there is ongoing litigation and it is uncertain when funds will be obtained.	terminate the guardianship estate.
_	.Mail	Continued to 4-18-14.	esidie.
_	.Pub.		
	Ntc.	Minute Order 4-18-14: John Garland is	
	rs.Serv.	appearing specially for the Office of Joanne	
Co		Sanoian. Matter continued to 12-5-14. The	
-	een .	hearing set for 5-16-14 is taken off calendar	
-	ters (2	based on Counsel's representation.	
	ties/Supp		
	jections	<u> </u>	
Vid			
_	ceipt Penert	=	
920	Report	=	
Ord		_	
	. Posting	_	Reviewed by: skc
	tus Rpt	- 	Reviewed by: 3RC
	CJEA	- 	Updates:
	ation	–	Recommendation:
	Notice		File 7 - Gillespie

	BEVERLY A. GILLESPIE, Mother, was appointed	NEEDS/PROBLEMS/COMMENTS:
	Guardian of the Estate on 12-16-13 with	
	\$150,000.00 to be placed into a blocked	1. The Estate of Francisco De La
	account. Letters issued 12-16-13.	Mora 12CEPR00782 has not
		yet closed and distributed.
Aff.Sub.Wit.	At the hearing on 12-16-13, the Court set a status hearing for the filing of the receipt for	This minor heir has now turned 18. Did this
Verified	blocked account on 1-17-14, and also set	guardianship estate receive
	status hearing for the filing of the Inventory	any distribution? If so, need
Inventory	and Appraisal for 5-16-14 and for the filing of	receipt for blocked account,
PTC	the First Account on 2-20-15.	Inventory and Appraisal,
Not.Cred.		and First and Final Account.
Notice of	Minute Order 1-17-14: The Court is advised	If not, need petition to
Hrg	that there is ongoing litigation and it is	terminate the guardianship estate.
Aff.Mail	uncertain when funds will be obtained. Continued to 4-18-14.	estate.
Aff.Pub.	Commoed to 4-16-14.	
Sp.Ntc.	Minute Order 4-18-14: John Garland is	
Pers.Serv.	appearing specially for the Office of Joanne	
Conf.	Sanoian. Matter continued to 12-5-14. The	
Screen	hearing set for 5-16-14 is taken off calendar	
Letters	based on Counsel's representation.	
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: skc
Status Rpt		Reviewed on: 11-25-14
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 8 - Gillespie

Okamura, Suzanne (Pro Per – Daughter – Executor)
Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution

DOD: 6-23-13		SUZANNE OKAMURA, Daughter, was appointed Executor with Limited IAEA	NEEDS/PROBLEMS/COMMENTS:
		without bond on 10-3-13. Letters issued	OFF CALENDAR
		on 10-14-13.	OFF CALENDAR
		At the hearing on 10-3-13, the Court set	Executor's Petition for Final
Aff.Sub.Wit.		this status hearing for the filing of the	Distribution on Waiver of Accounting filed 8-7-14 was heard on 9-11-14
Verified		First Account or Petition for Final Distribution.	and 10-1-14 and was continued to
Inventory		Distribution.	1-29-15 for the filing of a
PTC			supplemental Inventory and
Not.Cred.			Appraisal and an Amended Petition.
Notice of			
Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf.			
Screen			
Letters			
Duties/Supp			
Objections			
Video			
Receipt			
CI Report			
9202			
Order			
Aff. Posting			Reviewed by: skc
Status Rpt			Reviewed on: 11-25-14
UCCJEA			Updates:
Citation			Recommendation:
FTB Notice			File 9 - Okamura
			0